**INTEREST RATES MARKET NOTICE**

**Date: 7 February 2022**

**Subject:** New Financial Instrument Listing

**(TRANSNET SOC LIMITED – “TNF25”)**

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The JSE Limited has granted a listing to **TRANSNET SOC LIMITED** on Interest Rate Market with effect from 8 February 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TNF25

**Nominal Issued** R550,000,000

**Issue Price** 100%

**Coupon** 6.575% (3 Month JIBAR as at 3 Feb 2022 of 4.125% plus 245bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 February 2025

**Books Close Date** 4 February, 4 May, 4 August, 4 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on3 February, 3 May, 3 August, 3 November

**Issue Date** 8 February 2022

**Date Convention** Following

**Interest Commencement Date** 8 February 2022

**First Interest Payment Date** 14 May 2022

**ISIN No.** ZAG000183492

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TNF25%20PricingSupplement0802.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Shamila Govender Absa CIB Limited

Corporate Actions JSE +27 11 520 7000